



GRUPA PBG

(RAFAKO spółka akcyjna with its registered office at ul. Łąkowa 33, Racibórz, Poland, entered in the Business Register of the National Court Register under No. 0000034143)

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION
AUTHORITY**

DATE: December 28th 2017

Subject: Notification of change in holding of RAFAKO shares (Current Report No. 65/2017)

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Current Report No. 65/2017

The Management Board of RAFAKO S.A. of Racibórz (the “**Company**”, “**RAFAKO**”) announces that on December 28th 2017 it received a notification given by PBG S.A. and Multaros Trading Company Ltd. under Art. 69.1.2 of the Act on Public Offering, Conditions Governing Introduction of Financial Instruments to Organised Trading, and Public Companies of July 29th 2005 (consolidated text: Dz. U. of 2016, item 1639, as amended). The text of the notification is attached as an appendix to this Report.

Legal basis: Art. 70.1 of the Public Offering Act.

Agnieszka Wasilewska-Semail, President of the Management Board

Jarosław Dusiło, Vice President of the Management Board